

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	<b>Chapter 11</b>
	§	
<b>ESP PETROCHEMICALS, INC.</b>	§	<b>CASE NO. 16-60020-H2-11</b>
<b>ESP RESOURCES, INC.</b>	§	<b>CASE NO. 16-60021-H2-11</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered Under</b>
	§	<b>Case No. 16-60020-H2-11</b>
	§	<b>Judge David R. Jones</b>

**NOTICE OF OCCURRENCE OF SALE CLOSING AND  
REQUEST TO CONVERT CASES TO CHAPTER 7**

[Docket #255]

ESP Petrochemicals, Inc. (“ESPP”) and ESP Resources, Inc. (“ESPI”) (collectively the “Debtors”), debtors and debtors in possession, hereby file this notice of sale closing to Encore Chemical in accordance with the ORDER (A) AUTHORIZING AND APPROVING THE SALE OF ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS ENCUMBRANCES AND OTHER INTERESTS, (B) APPROVING THE ASSET PURCHASE AGREEMENT, AND (C) APPROVING THE ASSUMPTION AND ASSIGNMENT OF THE UNEXPIRED EXECUTORY CONTRACTS AND LEASES [Docket #255] and request that the captioned bankruptcy cases be converted from Chapter 11 to Chapter 7 under 11 U.S. C. §1112(a). A proposed order authorizing the conversion of these cases to Chapter 7 is attached hereto.

DATED: April 30, 2017

Respectfully submitted,

HOOVER SLOVACEK LLP

By: /s/ Melissa A. Haselden  
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ATTORNEYS FOR DEBTORS

**CERTIFICATE OF SERVICE**

I hereby certify that on April 30, 2017, a true and correct copy of the attached Notice of Occurrence of Sale Closing and Request to Convert Cases to Chapter 7 was served by the Court's ECF notification system to the parties listed below.

*/s/ Melissa A. Haselden*

\_\_\_\_\_  
MELISSA A. HASELDEN

**16-60020 Notice will be electronically mailed to:**

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